

Code	MBS
Company name	MB Securities Joint Stock Company
Date	05/07/2021
Subject	Approved the record date to pay stock dividend & implement rights to buy shares

Content:

The Board resolution dated May 06, 2021, the Board of Directors of MB Securities Joint Stock Company approved the following issues:

1. Approved the implementation of stock offering according to the Resolution of Annual General Meeting 2021 and Stock Offering Registration Certificate that approved by the State Securities Commission of Vietnam (SSC).
2. Approved the time for stock offering to loyal employees:
 - Beginning date: May 21, 2021
 - Ending date: June 09, 2021.
3. Approved the record date to pay stock dividend for 2020 and to implement rights to buy shares:
 - Record date: May 18, 2021
 - Reason & purpose:
 - To pay stock dividend for 2020;
 - To implement rights to buy shares.
 - a. To pay stock dividend for 2020:
 - Exercise ratio: 20:3 (shareholder who owns 20 shares will be received 03 new shares).
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owned 12,345 shares. With 20:3 performing ratio, the shareholder A will receive: $12,345 * 3/20 = 1,851.75$ shares. According to rounding policy, the shareholder A receives 1,851 new shares and fractional shares of 0.75 will be cancelled.
 - Place of payment:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at MB Securities Joint Stock Company.

- b. To implement rights to buy shares:
- Expected issue volume: 70,423,512 shares
 - Issue price: VND10,000/share
 - Exercise ratio: 7:3 (01 share will receive 01 right, and with every 07 rights will be entitled to purchase 03 new shares).
 - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
 - The undistributed shares (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 12,345 shares. With performing ratio 7:3, the shareholder A will purchase: $12,345 \times \frac{3}{7} = 5,290.697$ shares. According to rounding policy, the shareholder A purchases 5,290 new shares and the fractional shares of 0.697.
 - Regulation on rights transfer:
 - Time for rights transference: from May 21, 2021 to June 07, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from May 21, 2021 to June 09, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at MB Securities Joint Stock Company.
 - Bank for blocking depository money:
 - Account holder: MB Securities Joint Stock Company
 - Account number: 1020729357
 - Bank: Vietcombank – Ha Noi branch.